



Groupe ActionLogement

In'li, leader of the intermediary housing in Ile-de-France, successfully issues a € 500 million 10-year bond

Following the assignment by S&P Global Ratings of a rating BBB+, with a positive outlook, and a well-attended roadshow in Paris, Amsterdam, Frankfurt and London, in'li has successfully priced its first public bond issue of €500 million, maturing in 10 years and offering a 1.125% coupon.

This success demonstrates investors' strong interest in in'li, leader of intermediate housing in Ile-de-France¹ and subsidiary of Action Logement Group.

The bonds will be admitted to trading on Euronext Paris with a prospectus submitted for approval to the Autorité des Marchés Financiers. Settlement and listing of the bonds on Euronext Paris is expected to occur on July 2nd 2019.

Through this issuance, in'li enhances the diversification of its financings in order to achieve its ambitious goal of ordering 80,000 new intermediate housing units in the next 10 years.

Crédit Agricole Corporate and Investment Bank and Société Générale acted as Global Coordinators and Joint Lead Managers with HSBC and Natixis as Joint Lead Managers of the Offering.

¹ Source: in'li, based on the figures communicated by intermediary housing actors, such as in'li and CDC Habitat

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About in'li

Born from the merger of four entities from Action Logement Group in October 2017, in'li is the leader of intermediate housing in Ile-de-France, with a portfolio of over 42,000 properties throughout the Ile-de-France region. In'li has been created to help employees of the middle classe and young workers to access accommodation near their working place, facilitate professional mobility and participate in cities dynamics.

About Action Logement Group

Action Logement is a leading player in social and intermediate housing in France with more than one million properties. For more than 60 years, the Group works to facilitate access to housing to promote employment. Action Logement equally manages Employer Participation in Construction Effort (PEEC) in favor of employee housing, corporate performance and the attractiveness of the territories. The group has 18,000 employees in France and Overseas Departments and French Territories.